

Chapter 2

DIS CLOSURE OF ECONOMIC INTERESTS

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Article 1

Conflict of Interest Code

Sec.

7200. Incorporation of Title 2, California Code of Regulations

7205. Filing of Statements of Economic Interest

§ 7200. Incorporation of the Title 2, California Code of Regulations.

The Political Reform Act, government Code Section 81000, et seq., requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs., Sec. 18730) which contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations, Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating officials, employees, and other individuals and establishing disclosure categories shall constitute the conflict of interest code of The Metropolitan Water District of Southern California.

Section 361.1, M.I. 32171 – February 14, 1978; amended by M.I. 33561 – January 13, 1981; Sec. 361.1 repealed and Sec. 7100 adopted by M.I. 36464 – January 13, 1987, effective April 1, 1987; amended by M.I. 38350 – July 10, 1990; amended by M.I. 38584 – November 20, 1990; amended by M.I. 40504 – October 12, 1993; preliminary amended by M.I. 41210 – January 10, 1995; approval with change by FPPC – February 14, 1995 and final Board approval by M.I. 41309 – March 14, 1995; preliminary amendment by M.I. 45156 – January 14, 2003; former Sec. 7100 renumbered 7200 by M.I. 46109 – February 8, 2005.

§ 7205 Filing of Statements of Economic Interest.

Designated employees and other designated individuals shall file their statements with The Metropolitan Water District of Southern California which will make the statements available for public inspection and reproduction (Gov. Code, Sec. 81008.) Upon receipt of the statements for the Board of Directors, the agency shall make and retain a copy and forward the original to the Fair Political Practices Commission. Statements for all other designated employees and designated individuals will be retained by the agency.

Section 361.2 – M.I. 32171 – February 14, 1978; amended by M.I. 33561 – January 13, 1981; Sec. 361.2 repealed and Sec. 7105 adopted by M.I. 36464 – January 13, 1987, effective April 1, 1987; amended by FPPC in their letter dated 1/19/94; preliminary amendment by M.I. 41210 – January 10, 1995, approval with change by FPPC – February 14, 1995, and final Board approval by M.I. 41309 – March 14, 1995; preliminary amendment by M.I. 45156 – January 14, 2003; former Sec. 7105 renumbered 7205 by M.I. 46109 – February 8, 2005.

Article 2

DESIGNATED POSITIONS AND CATEGORIES OF DISCLOSURE INDEX

Sec.

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§ 7210. General Provisions.

(a) Investments, business positions in any business entity and sources of income listed in Column II of Sections 7211 through 7221 are disclosable if:

(1) The business entity in which the investment or business position is held is of the type which has contracted with Metropolitan; or

(2) The business entity in which the investment or business position is held is of the type which has furnished supplies or services as a subcontractor under any contract with Metropolitan; or

(3) The source of income is of the type which has contracted with Metropolitan;
or

(4) The source of income is of the type which has furnished supplies or services as a subcontractor under any contract with Metropolitan.

(b) Where real property is made reportable in Column II of Sections 7211 through 7221, designated employees within Section 7211(a) shall report as an interest in real property any undeveloped real property located within Metropolitan's jurisdiction. For this purpose, "undeveloped real property" is defined as real property for which there are no current water connections available from Metropolitan to the retail supplier of water and such water connections would be necessary to provide a water supply to the property, or for which larger water delivery facilities from Metropolitan are required before increased water service can be provided for a presently contemplated change in the use to which the property is put.

Where real property is made reportable all designated employees shall disclose any interests in real property within two miles of any Metropolitan land.

(c) A designated employee must disclose that the designated employee is a director, officer, partner, trustee, employee, or holds any position of management in a business entity listed in Column II of Sections 7211 through 7221 doing business within Metropolitan's jurisdiction and which is of the type which has contracted with Metropolitan or has furnished supplies or services as a subcontractor under any contract with Metropolitan within the previous two years.

Section 361.8.1 - M.I. 33561 - January 13, 1981, amended by FPPC to add current Section 361.8.1.7 - effective May 6, 1981; Sections 361.1 through 361.8.1.7 - M.I. 32171 - February 14, 1978, amended and approved by FPPC May 2, 1978; further amended by M.I. 33561 - January 13, 1981, amended and approved by FPPC - effective May 6, 1981. Section 361.8.1 repealed and Section 7200 adopted by M.I. 36464 - January 13, 1987, effective April 1, 1987; amended by M.I. 36811 - September 22, 1987; amended by M.I. 37135 - May 10, 1988; deleted prior paragraphs (b), (d), (e) and (f), paragraphs (a), (b) and (c) amended by M.I. 38350 - July 10, 1990; amended by M.I. 38584 - November 20, 1990; paragraphs (a),(b), and (c) amended by M.I. 40504 - October 12, 1993; paragraphs (a)(2)(b) and (c) amended by M.I. 41210 - January 10, 1995 and approved by FPPC February 14, 1995; paragraphs (a) through (c) amended by M.I. 42148 - November 19, 1996; paragraphs (a)-(c) preliminary amendment by M. I. 45156 - January 14, 2003; paragraph (d) added by M. I. 46074 – January 11, 2005; Former Sec. 7200 renumbered 7210 and amended by M. I. 46109 – February 8, 2005 and approved by FPPC December 16, 2005; paragraphs (a) (1) – (4), paragraph (b) amended, and paragraph (d) repealed by FPPC letter dated December 20, 2005, all 2005 amendments to be effective January 15, 2006; paragraphs (a) (b) and (c) amended by M.I. 46910 - December 12, 2006.

§ 7211. Officers of the District.

(a)

- | | |
|----------------------------|--|
| General Manager | 1. Office equipment and supplies |
| Assistant General Managers | 2. Banks and savings and loan institutions |
| Deputy General Managers | 3. Securities dealers |
| General Counsel | 4. Real property |
| Assistant General Counsel | 5. Public utilities |
| General Auditor | 6. Financial audit services |
| Assistant General Auditor | 7. Insurance services |
| Ethics Officer | 8. Computer equipment, services and supplies |
| | 9. Printing, reproduction, or photographic equipment services and supplies |
| | 10. Periodicals, books, newspapers |
| | 11. Chemicals |
| | 12. Motor vehicles and specialty vehicles, parts and supplies |
| | 13. Construction and maintenance equipment, services and supplies |
| | 14. Petroleum products |
| | 15. Transportation and lodging services |
| | 16. Safety and security services, equipment and supplies |
| | 17. Food services and supplies |
| | 18. Communication services |
| | 19. Water quality testing equipment, services and supplies |
| | 20. Cathodic protection equipment, services and supplies |
| | 21. Engineering services |
| | 22. Employment and temporary help agencies |
| | 23. Educational equipment, services and supplies |
| | 24. Medical supplies, services and informational materials |
| | 25. Landscape services and supplies |
| | 26. Typographical services |
| | 27. General and specialty equipment rentals |

28. Real estate sales and investment firms
29. Consulting services: legal, energy and power, engineering, soil testing, water treatment, data processing, computers, doctors, labor relations, employee training, advertising, communications, design, art work, audio visual, movie products, planning, water pricing and demand, water resources, economists, desalting, financial environmental, appraisers, investment, hazardous waste disposal.
30. Title insurance and escrow services
31. Farming
32. Private water companies
33. Electrical generating equipment and supplies
34. Electrical equipment and supplies
35. Real estate development firms
36. Any business entity selling or leasing real property to, or purchasing or leasing real property from the District

(b) Members of the Board of Directors

See Section 7220

Chief Financial Officer

Treasurer

Assistant Treasurer

§ 7212. Office of the Chief Financial Officer.

Financial Services

- (a) Section Managers
 - Controller
 - Treasury & Debt Management
 - Budget & Financial Planning
- (b) Assistant Section Managers
 - Assistant Controller
 - Treasurer
- (c) Unit Managers
 - Accounting Manager
- (d) Team Managers
 - Accounts Payable Administrator
 - Payroll Administrator

1. Banks and savings and loan institutions
2. Financial audit services
3. Consulting services of the type used by this office e.g. investments, investment banking, brokers, economists, planning, water pricing, & other financial services, including financial reporting
4. Securities dealers
5. Information Technology consulting services e.g. computers, data processing, & engineering.

§ 7213. Water System Operations Group.

(a) Water System Operations Group Manager
Water System Operations Group Assistant Manager

1. Airplane equipment and supplies
2. Boating supplies and services
3. Chemicals
4. Communication services
5. Construction and building equipment and supplies
6. Consulting services of the type utilized by this group e.g. succession/staff planning, energy and power, operations, maintenance-related services, water

quality, water quality regs, water treatment, engineering, planning, security & guard services, emergency preparedness, communications, control systems (including SCADA), environmental assessment, permitting, legislative medical, claims administration, health and safety training

7. Electrical equipment, parts and supplies
8. Electronic supplies & equipment of the type utilized by this section
9. Energy equipment and supplies
10. First-aid materials and supplies, related training and services
11. Food services and supplies
12. Hardware, tools and supplies
13. Hazardous waste disposal/treatment services
14. Investigative security services and security related equipment and supplies
15. Maintenance supplies
16. Motor vehicles and specialty vehicles, parts and supplies
17. Petroleum products
18. Pipes, valves, fittings, pumps, meters, equipment and supplies
19. Public utilities
20. Real property
21. Safety, health and medical services and supplies; safety equipment and supplies
22. Software, including control systems, SCADA, maintenance management, energy and water planning
23. Telecommunications equipment and supplies
24. Training materials & supplies (apprenticeship program related)
25. Water quality testing equipment supplies and services
26. Weed abatement/landscape maintenance related contracts
27. Janitorial services

(b)
Apprenticeship Program Team
Apprenticeship Program Team Manager

1. Training materials & supplies (apprenticeship program related)

(c)
Security Management Unit
Security Management Unit Manager

1. Consulting services of the type utilized by this unit e. g. security & guard services, emergency preparedness
2. Investigative security services and security-related equipment & supplies

Security Team Manager
(d)
Business Management Team
Business Management Team Manager

1. Consulting services of the type utilized by this team e.g. management, succession/staff planning

(e)
Fleet Services Unit
Fleet Services Unit Manager
Team Managers
--Fleet Services
--East
--West

1. Motor vehicles and specially vehicles, parts and supplies
2. Petroleum products
3. Equipment and supplies of the type utilized by this unit

- (f)
 Environmental, Health & Safety Section
 Environmental, Health & Safety Section
 Manager
 Team Managers
 --Site Support Teams
 --Health & Safety Program Support
 --Environmental, Health & Safety Training
 --Environmental Program Support
1. Safety, first aid, health and medical services & supplies
 2. Consulting services of the type utilized by this section e.g. health & safety, medical training, claims administration, water quality, water quality regs., water treatment, environmental, permitting
 3. Hazardous waste disposal/treatment services
 4. Equipment & supplies of the type utilized by this section e.g. health, environmental, safety, and training
 5. Chemicals of the type utilized by this section
 6. Safety equipment and supplies of the type utilized by this section
 7. Water quality testing, equipment, supplies and services
- (g)
 Operations and Planning Section
 Operations and Planning Section Manager
 Special Projects Manager
1. Communication services
 2. Consulting services of the type utilized by this section e.g., energy & power, operations, planning communications, control systems (including SCADA)
 3. Electrical equipment, parts and supplies
 4. Electronic supplies & equipment of the type utilized by this section
 5. Energy equipment and supplies
 6. Pipes, valves, fittings, pumps, meters, equipment and supplies
 7. Public utilities
 8. Software of the type utilized by this section, including control systems, SCADA, energy and water planning
 9. Telecommunications equipment and supplies
 10. Real property
- (h)
 Operations Planning – Power Resources
 Unit
 Operations Planning – Power Resources
 Unit Manager
1. Consulting services of the type utilized by this unit e.g. engineering, planning, energy and power, and control systems (including SCADA)
 2. Energy equipment and supplies
 3. Software of the type utilized by this unit, including control systems, SCADA, energy and water planning
 4. Public utilities
 5. Real property
- (i)
 Operations Planning – Planning and
 Program Development Unit
 Operations Planning – Planning and
 Program Development Unit Manager
1. Consulting services of the type utilized by this unit e.g. engineering, planning, energy and power, & control systems (including SCADA)
 2. Software of the type utilized by this unit, including control systems, SCADA, energy and water planning
 3. Public utilities
 4. Real property
- (j)
 System Operations Unit
 System Operations Unit Manager
 Operations Control Center Team
 Manager
1. Communication service
 2. Consulting services of the type utilized by this unit e.g. engineering, communications, control systems, (including SCADA)

3. Electronic supplies and equipment of the type utilized by this unit
4. Pipes, valves, fittings, pumps, meters, equipment and supplies
5. Public utilities
6. Software of the type utilized by this unit, including control systems, communications, SCADA, energy and water planning
7. Telecommunications equipment and supplies

(k)

Conveyance and Distribution Section
 Conveyance and Distribution Section Manager
 Conveyance and Distribution Unit Managers
 --Eastern Region
 --Western Region
 --Desert Region
 Team Managers
 --Business Support for Eastern Region
 --Business Support for Western Region
 --Business Support for Desert Region
 --Orange County
 --Riverside
 --Lake Skinner
 --Diamond Valley Lake
 --Los Angeles Teams
 --La Verne
 --Valley
 --Aqueduct Maintenance
 --Trades
 --Pump Maintenance
 --Powerline Maintenance
 --Gene/Intake
 --Iron Mountain
 --Eagle Mountain
 --Hinds
 --Facilities Services
 --Control Systems – Desert Region

1. Airplane equipment and supplies
2. Chemicals of the type utilized by this section
3. Construction and building equipment and supplies
4. Consulting services of the type utilized by this section e.g., engineering, planning, emergency preparedness
5. Electrical equipment, parts and supplies
6. Electronics equipment & supplies of the type utilized by this section
7. Food services and supplies
8. Hardware, tools and supplies
9. Petroleum products
10. Pipes, valves, fittings, pumps, meters, equipment and supplies
11. Public utilities
12. Real property
13. Safety equipment & supplies of the type utilized by this section
14. Weed abatement/landscape maintenance related contracts
15. Janitorial services

(l)

Water Treatment Section
 Water Treatment Section Manager
 Unit Managers
 --Jensen
 --Weymouth
 --Diemer
 --Mills
 --Skinner
 Team Managers
 --Business Support for Jensen
 --Business Support for Weymouth
 --Business Support for Diemer
 --Business Support for Mills
 --Jensen O & M Teams

1. Chemicals of the type utilized by this section
2. Construction and building equipment and supplies
3. Consulting services of the type utilized by this section e.g., engineering, planning, operations, emergency preparedness, water treatment and quality
4. Electrical equipment, parts & supplies of the type utilized by this section
5. Electronic equipment & supplies of the type utilized by this section
6. Hardware, tools & supplies of the type utilized by this section
7. Motor vehicles and specialty vehicles, parts & supplies
8. Pipes, valves, fittings, pumps, meters, equipment and supplies
9. Public Utilities

- Weymouth O & M Teams
- Diemer O & M Teams
- Mills O & M Teams
- Skinner O & M Teams
- Control Systems for Jensen
- Control Systems for Weymouth
- Control Systems for Diemer
- Control Systems for Mills
- Control Systems for Skinner

(m)

- Water Quality Section
- Water Quality Section Manager
- Unit Managers
 - Microbiology
 - Water Purification
 - Chemistry
- Team Managers
 - Business Support
 - Microbiology Compliance
 - Microbiology Development
 - Reservoir Management
 - Operations Compliance
 - Engineering Compliance
 - Process Development
 - Organic Chemistry Compliance
 - Chemistry Development
 - Inorganic Chemistry Compliance
 - Plant Laboratory

(n)

- Operations Support Services Section
- Operations Support Services Section Manager
- Operations Support Services Unit Managers
 - Construction Services
 - Maintenance Support
 - Power Support
 - Team Managers
 - Business Support Teams
 - Construction Teams
 - Electrical
 - Production Planning
 - Fabrication Shop
 - Valve / Dive
 - Machine Shop
 - Coatings
 - HVAC
 - Maintenance Services
 - Hydro Electric
 - Maintenance
- Engineering & Support

9. Public Utilities
10. Safety equipment & supplies of the type utilized by this section
11. Software of the type utilized by this section, including control systems (SCADA), energy monitoring
12. Telecommunications equipment and supplies
13. Janitorial Services.

1. Boating related supplies and services
2. Chemicals of the type utilized by this section
3. Consulting services (water quality, water quality regulations, water treatment)
4. Safety equipment and supplies
5. Water quality testing, equipment, supplies & services

1. Airplane equipment and supplies
2. Communication services of the type utilized by this section
3. Construction and building equipment and supplies
4. Consulting services of the type utilized by this section e.g. engineering, environmental assessment, permitting, legislative, medical, health and safety
5. Electronics supplies & equipment of the type utilized by this section
6. Electrical equipment, parts & supplies of the type utilized by this section
7. First-aid materials and supplies, training and services
8. Food services and supplies
9. Hardware, tools and supplies
10. Hazardous waste disposal/treatment services
11. Maintenance supplies of the type utilized by this section
12. Training Services
13. Petroleum products
14. Pipes, valves, fittings, pumps, meters, equipment and supplies
15. Public utilities
16. Real property
17. Safety equipment and supplies
18. Janitorial services

§ 7214. Corporate Resources Group

(a)

Corporate Resources Group Manager
Corporate Resources Assistant Group
Manager

Same as General Manager (See Section 7211(a))

(b)

Project Coordination Office Unit Manager
Engineering Services Section Manager

1. Consulting services of the type utilized by this group, e.g. engineering, design, geotechnical, cathodic protection, title insurance, architectural services, environmental services, data service, mapping, right-of-way, surveying, inspection services, construction management services, benchmarking, training, value engineering, technical studies, and technical services, etc.

Engineering Services Assistant Section
Manager

2. Equipment & supplies of the type utilized by this group e.g. those related to construction rehabilitation and safety, instrumentation, electrical and safety, surveying cathodic protection coatings, concrete testing, inspection, dam surveillance and groundwater monitoring and telemetry equipment, etc.

Engineering Program Manager
Inland Feeder Program Manager
Technical Control Team Manager

3. Construction firms

Business Management Team Manager for
Engineering Services Section

4. Public utilities
5. Motor vehicles & specialty vehicles, parts and supplies
6. Printing and reproduction services

Design Unit Manager

Team Managers
--Treatment Plant Design
--Equipment Design
--Pipeline and Facility Design
--Power Design
--Instrumentation Design
--General Design

Infrastructure Unit Manager

Team Managers
--Materials & Metallurgy
--Corrosion Control
--Survey Mapping
--Safety of Dams
--Right-of-Way Engineering
--Field Survey

Inspection Unit Manager

Team Managers
--Inspection
--Soils & Concrete

Program Management Unit Manager

Team Managers
--Construction Contract Administration
--Construction Contract Development
--Project Support
--Distribution System Program

Management

--Treatment Plant Program
Management
--Conveyance/Storage Program
Management

Engineering Systems Planning Unit
Manager

Team Managers
--Facility Planning
--Environmental Planning
--Substructures
--Hydraulics

(c)

Information Technology Section Manager
Team Managers
--Information Security Services
--Quality Assurance/Quality Control
Services
--Business Management for Information
Technology Section
Client Support Services Unit Manager
Team Managers
--Desktop Services
--Technical Assistance

1. Consulting services of the type utilized by this section, e.g. computers, information technology, control systems, telecommunications, Geographic Information Systems (GIS), and Computer-Aided Design (CAD)
2. Equipment supplies and services of the type utilized by this section, e.g. computers, software, data, communications, and control systems
3. Public utilities, e.g., telephone and data services

Information Technology Project
Management Unit Manager
Program Managers
--Control systems
--Infrastructure & Security
--Applications

Information Technology Infrastructure
Services Unit Manager
Team Managers
--Database & Information Technology
Operations Services
--Telecommunication Services
--Server Maintenance Services

Application Services Unit Manager
Team Managers
--Business Applications Services
--Enterprise Application Services
--GIS Application Services
--Control Systems Application Services

(d)

Business Services Section Manager
--Business Management Team Managers
--Group Office
--Business Services Section

Contracting Services Unit Manager
Team Managers
--Procurement

1. Consulting services of the type utilized or ordered by this section, e.g. printing, reproduction, publishing, technical writing, software applications, enterprise content management, business management, records management, electronic bidding, etc.
2. Equipment and supplies of the type utilized or ordered by this section, e. g. chemicals, computer hardware, software, tools, parts, safety, furniture, office equipment

- Inventory Management
 - Professional Services Contract
 - Warehousing
- Document Services Unit Manager
Team Managers
- Graphic Design
 - Reprographics
 - Technical Writing
 - Records Management
- (e)
Program Manager for Grant Management
- and supplies, building materials maintenance supplies, telecommunications, copiers, petroleum products, video
 - 3. Services of the type utilized or ordered by this section, e. g. transportation & lodging services, publishing, photography, Information Technology hosting, maintenance, travel agency, auction services, records storage
 - 4. Public utilities
 - 5. Periodicals, books, subscriptions and newspapers
 - 6. Motor vehicles and material handling equipment, parts and supplies
- 1. Grant management process and tracking of external funding and funding sources consultants (e.g. federal, state and local funding)
 - 2. Other consulting services of the type used by this group, e.g. Software programming, grant writing, etc.

§ 7215. Water Resources Management Group.

- (a)
Group Manager – Water Resource Management
Assistant Group Manager – Water Resource Management
Resource Planning & Development Section Manager
- Resource Analysis Unit Manager
 - System Analysis Unit Manager
 - Program Manager – Transfers and Exchange Issues
 - Program Manager – Groundwater Resource Implementation Section Manager
 - Imported Supply Unit Manager
 - Regional Supply Unit Manager
 - Program Manager – State Water Project Issues
 - Program Manager – Water Use Efficiency
Business Management Team Manager
- 1. Public utilities
 - 2. Engineering services
 - 3. Real property
 - 4. Farming
 - 5. Private water companies
 - 6. Real estate development
 - 7. Construction and maintenance equipment, services and supplies
 - 8. Consulting services of the type utilized by this group, i. e. energy and power, economists, engineering, environmental, financial, planning, desalting, water pricing and demand, water resources, water conservation
 - 9. Landscape service and supplies
 - 10. Energy and Power
 - 11. Equipment, supplies and services of the type utilized by this group
 - 12. Temporary agency payroll services

§ 7216. Real Property Development and Management Group

- (a)
Real Property Development and Management Group Manager

Assistant Real Property Development and Management Group Manager
- 1. Real property
 - 2. Public utilities of the type utilized by this group
 - 3. Engineering services
 - 4. Real estate development firms
 - 5. Consulting services of the type utilized by this group, e.g. engineering, environmental, financial, recreation and real estate
 - 6. Real estate sales and investment firms
 - 7. Any business entity selling or leasing real property from Metropolitan

Provisions updated to reflect the actions of the Board of Directors through its 11/09/2010 meeting.

8. Escrow services
9. Data Services
10. Equipment and supplies of the type utilized by this group
11. Boating/marina related supplies and services
12. Consulting services (recreation related)
13. Construction and building equipment and supplies
14. Electrical equipment, parts and supplies
15. First-aid, safety equipment and supplies
16. Construction firms
17. Landscaping services
18. Concessionaire services

(b)

- Unit Managers
- Revenue Optimization
- Right-of-Way
- Team Managers
- Acquisition/Appraisal
- Property Management

1. Real property
2. Public utilities of the type utilized by this unit
3. Engineering services of the type utilized by this unit
4. Real estate development firms
5. Consulting services of the type utilized by this unit, e.g. engineering, environmental, financial and real estate appraisers
6. Printing and reproduction services
7. Real estate sales and investment firms
8. Any business entity selling or leasing real property from Metropolitan
9. Escrow services
10. Data Services
11. Equipment and supplies of the type utilized by this unit
12. Landscaping services
13. Construction firms

(c)

- Facilities Services Unit Manager
- Team Managers
- Facilities Management

1. Consulting services of the type utilized by this unit
2. Equipment & supplies, e.g. tools, parts, furniture, office equipment & supplies, maintenance supplies and equipment safety
3. Services of the type utilized by this unit, e.g. transportation, maintenance, food service, landscaping movers, facility repair, janitorial
4. Construction firms
5. Public utilities
6. Entities leasing space or facilities at Metropolitan's Union Station Headquarters
7. Landscaping services

§ 7217. Office of the General Manager

(a)

- Board Executive Secretary

1. Transportation and lodging services
2. Food services and supplies

(b)

- Executive Strategist
- Special Projects Manager
- Business Outreach Section Manager
- Program Manager
- Staff Assistant to the General Manager

Same as General Manager (See §7211(a))

(c)

(1)

Human Resources Group Manager
Human Resources Section Manager
--Total Compensation and Human Resources Information Systems Manager
-Benefits Unit Manager
-Classification/Compensation Unit Manager
Employee Relations Manager
--Employee Relations Specialists
--Equal Employment Office Manager
--Talent Management Manager
--Human Resources Strategic Program Manager

1. Consulting services of the type utilized by this section, e.g. employee training, labor and employee relations, medical benefits
2. Equipment, supplies and services of the type utilized by this section, e.g. those related to training, safety, advertising, insurance
3. Printing and reproduction services
4. Employment agencies
5. Newspapers, books and periodicals

- Workers' Compensation Unit Manager

1. Consulting services of the type utilized by this unit e.g. insurance actuarial risk management, claims administration, health, safety & environmental services
2. Insurance companies

(2)

Risk Management Unit Manager

(d)

External Affairs Group

(1)

Group Manager / External Affairs Executive Strategist
Executive Legislative Representative
--Washington, DC
--Sacramento

Same as General Manager (See § 7211(a))

(2)

Media and Communications Section Manager
--Press Office Program Manager
--Web Program Manager
Conservation and Community Services Section Manager
--Program Manager
Unit Managers
--Education
--Community Programs

1. Newspapers, books and periodicals
2. Hotel & motel accommodations, restaurants, bus and airline charter
3. Educational equipment, services and supplies
4. Consulting services of the type utilized by this section
5. Advertising and mail services
6. Audio or visual aids
7. Art supplies
8. Typographical services
9. Paper supplies

Business Management Team Manager
Customer Services Unit Manager

(3)

Section Manager / Legislative Services

Same as General Manager (See § 7211(a))

(4)

Government and Regional Affairs Representatives

1. Hotel & motel accommodations, restaurants, bus and airline charter
2. General and specialty equipment rentals
3. Employment agencies
4. Consultants of the type utilized by this group, e.g. public relations

(e)

Strategic Water Initiatives

- (1) Bay-Delta Initiatives Manager
- (2) Program Manager-Bay Delta Issues
- (3) Program Manager-Colorado River

1. Public utilities
2. Engineering services
3. Real property
4. Farming

Resources Issues

5. Private water companies
6. Real estate development
7. Construction and maintenance equipment, services and supplies
8. Consulting services of the type utilized by this group, i.e. energy and power, economists, engineering, environmental, financial, planning, desalting, water pricing and demand, water resources, water conservation
9. Landscape services and supplies
10. Energy and Power
11. Equipment, supplies and services of the type utilized by this group
12. Temporary agency payroll services

§ 7218. Ethics Office

Ethics Educator

Same as General Manager (See § 7211(a))

§ 7219 Legal Department.

(a)

Chief Deputy General Counsel
Senior Deputy General Counsel
Deputy General Counsel
Associate Deputy General Counsel

Same as General Manager (See § 7211(a))

§ 7220. Public Officials Who Manage Public Investments.

The following positions are not covered by the code because they must file under Government Code Section 87200 and, therefore, are listed for information purposes only:

Members of the Board of Directors
Chief Financial Officer
Treasurer
Assistant Treasurer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Section 87200

§ 7221. Consultants.

Consultants providing the services of designated employees shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:

The General Manager may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements described in this section. Such written determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.